

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 2, 2003

REGISTRATION NO.: 24288

BONDS ISSUED BY: South Holt County R-1 School District

AMOUNT OF ISSUE: \$730,000.00

COUNTY: of Holt

DATE OF ISSUE: January 7, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$730,000 of the District's General Obligation Bonds, Series 1993 and to pay
the cost of issuance

Rate of Interest	Amount	Maturity
1.500%	\$ 75,000.00	03/01/2003
1.750%	75,000.00	03/01/2004
2.100%	100,000.00	03/01/2005
2.500%	100,000.00	03/01/2006
2.800%	100,000.00	03/01/2007
3.200%	100,000.00	03/01/2008
3.400%	100,000.00	03/01/2009
3.600%	80,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be called on and after
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$722,500.00

INTEREST RATE: 3.1777%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable